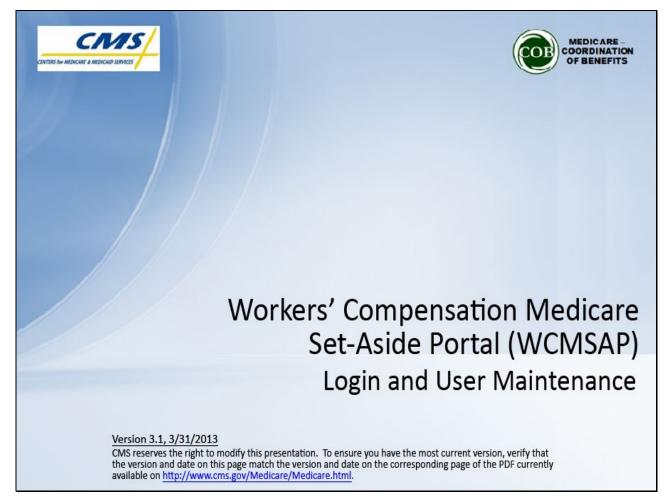
Slide 1 - of 62



Slide notes

Welcome to the Workers' Compensation Medicare Set-Aside Portal (WCMSAP) Login and User Maintenance course.

As a reminder, you may view the slide number you are on by clicking on the moving cursor.

Additionally, you can view the narration by clicking the Closed Captioning [CC] button in the lower right hand corner of the screen.

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Disclaimer

While all information in this document is believed to be correct at the time of writing, this Computer Based Training (CBT) is for educational purposes only and does not constitute official Centers for Medicare & Medicaid Services (CMS) instructions for the WCMSAP. All affected entities are responsible for following the applicable CMS instructions found at the following link:

http://www.cms.gov/WorkersCompAgencyServices/.

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Course Overview

- WCMSAP login
 - Forgotten Login Identification (ID)
 - Forgotten password
- Account Settings
 - Update personal information
 - View account activity
 - Change password



Slide notes

This course will demonstrate how to login to the WCMSAP, how to retrieve a forgotten Login Identification (ID), how to retrieve a forgotten password,

and Account Setting options including updating personal information, viewing account activity, and changing a password.

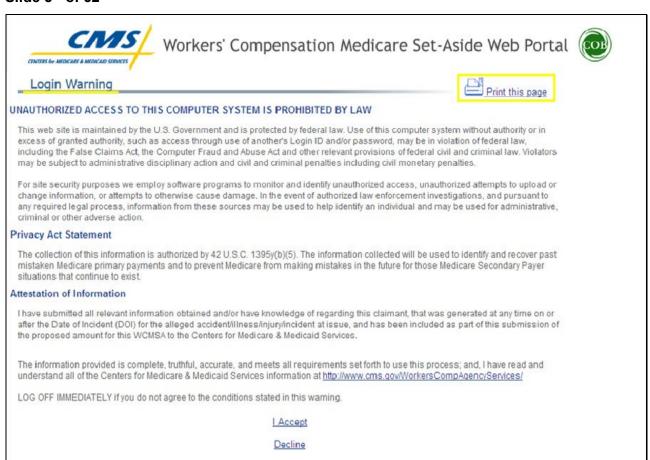
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Slide notes

In order to login, you must go to the WCMSAP Web site found at the following URL: https://www.cob.cms.hhs.gov/WCMSA.

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Slide notes

Each time you visit the WCMSAP Web site, the Login Warning page will display the Data Use Agreement (DUA).

The DUA provides information about WCMSAP security measures including access, penalty and privacy laws.

The Login Warning page can be printed by clicking the [Print this Page] link in the upper right corner of the page.

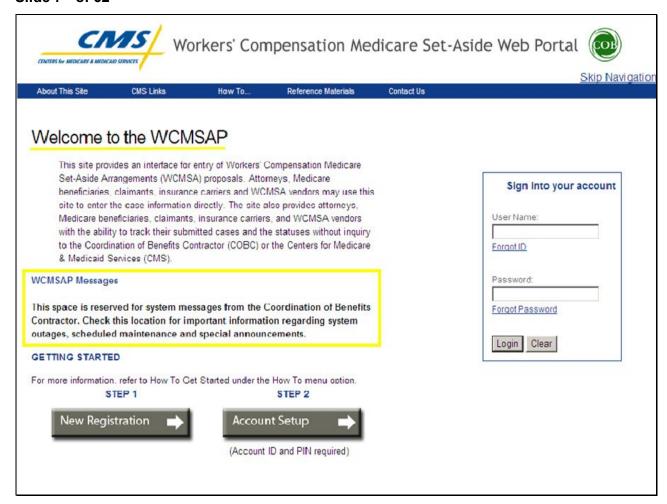
Slide 6 - of 62



Slide notes

You must review the DUA and click the [I Accept] link at the bottom of the page to continue otherwise you will be denied access to the WCMSAP site.

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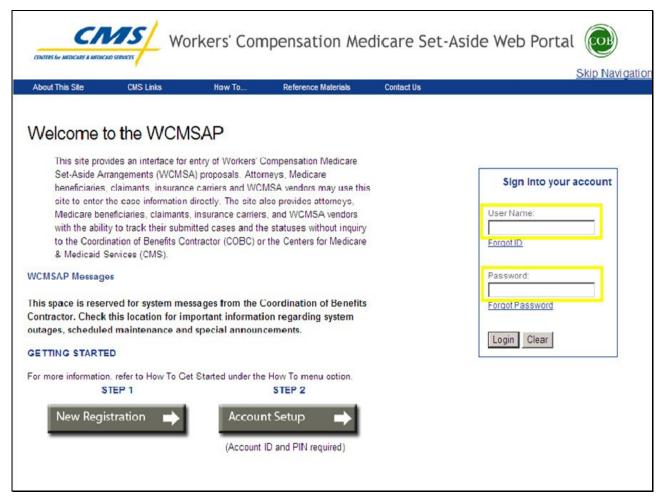


Slide notes

The WCMSAP Welcome page will display.

The "WCMSAP Message" section of this screen will be used to keep you informed of upcoming events, maintenance or other system-specific information.

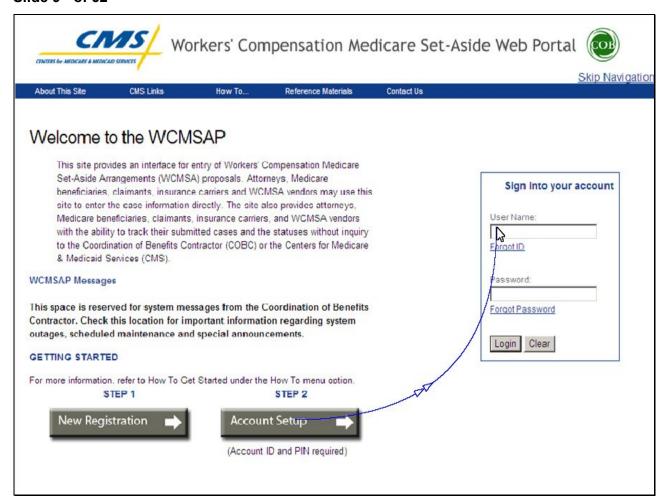
Slide 8 - of 62



Slide notes

You must enter your Login ID in the User Name field and your password in the Password field and click Login to sign into your WCMSAP account.

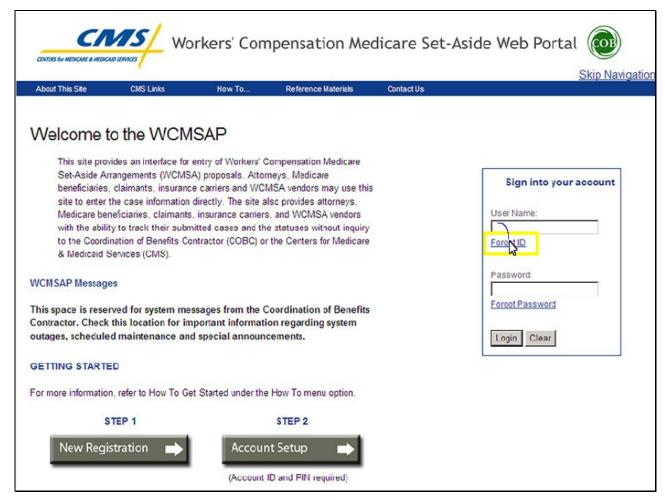
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netrieve i orgo	tten User Name/Login ID	
	Sign into your account	
	User Name:	
	Forgot ID	
	Password:	
	Forgot Password	
	Login Clear	

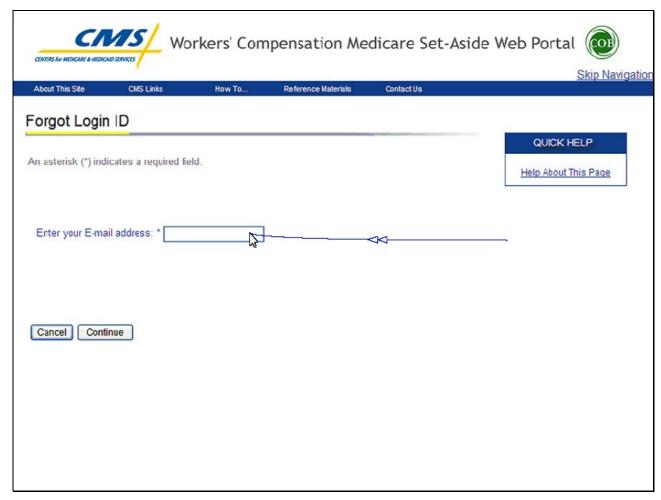
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Slide notes

If you forget your User Name/Login ID, you must click the Forgot ID link in the Account Sign-in box.

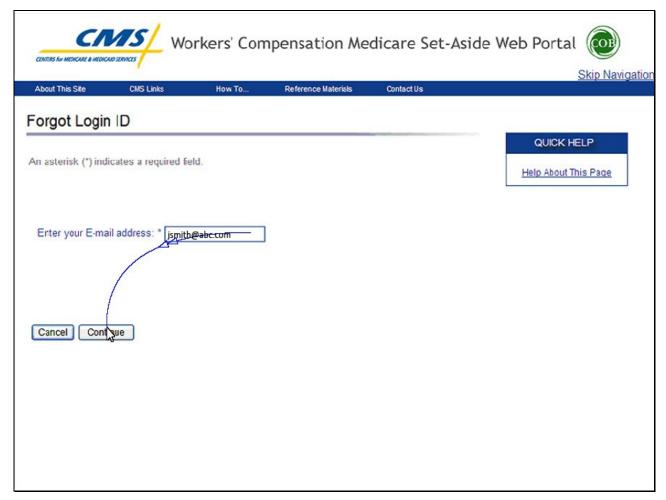
Slide 12 - of 62



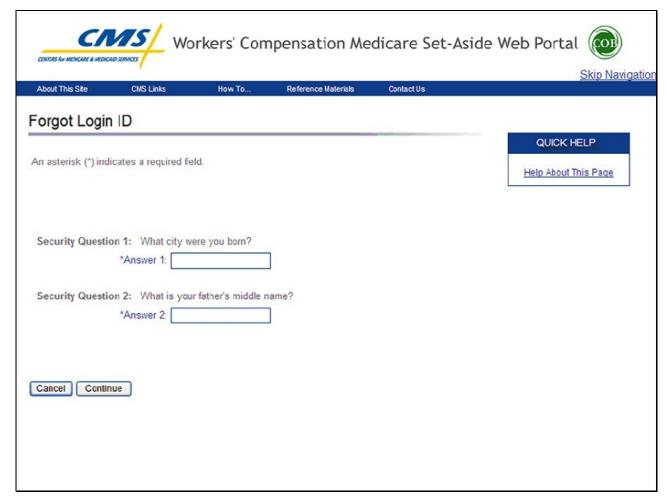
Slide notes

When the Forgot Login ID page displays, enter the e-mail address provided during registration and click Continue.

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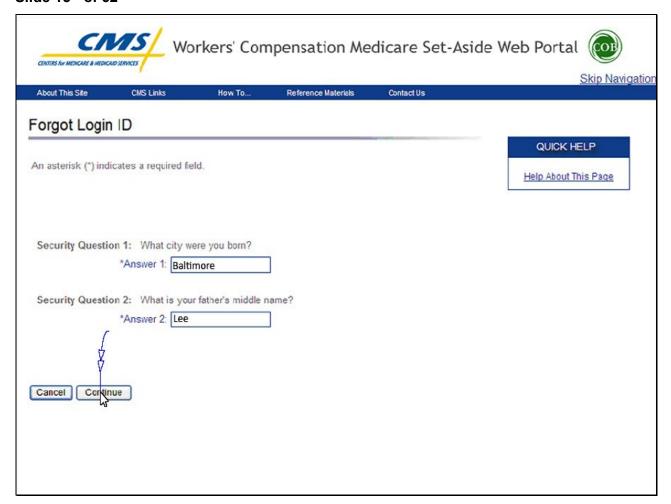
Slide notes

The page then re-displays with the two Security Questions you selected during the registration process.

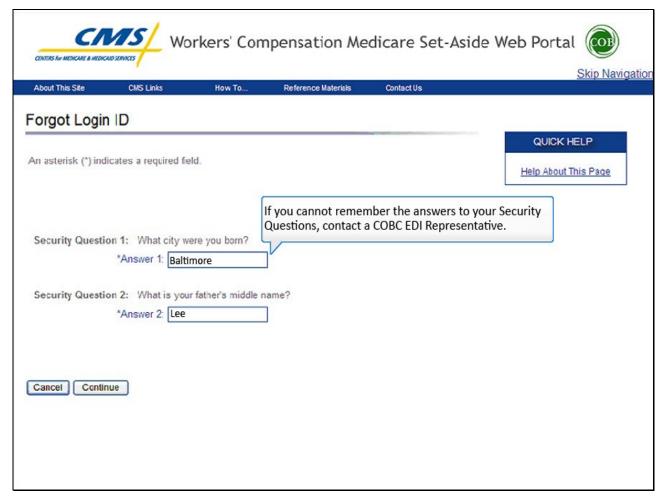
Correctly answer each of your pre-selected Security Questions, then click Continue to submit the Forgotten ID request.

If the information you entered is correct, your Login ID will be sent via e-mail.

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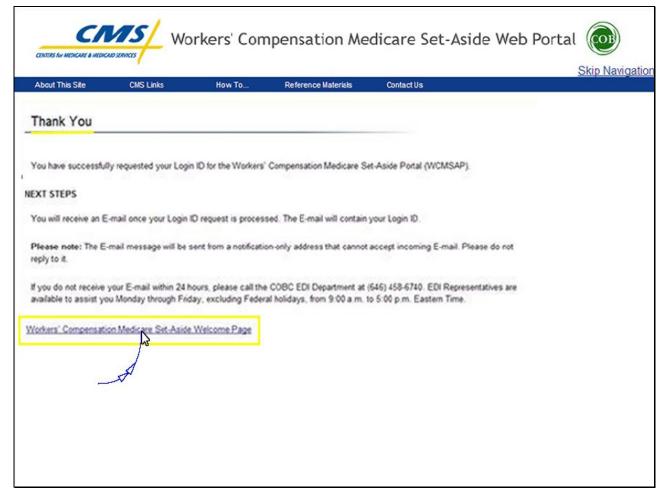
Slide 16 - of 62



Slide notes

If an error is received indicating that the answers are incorrect, check your answers and re-enter, if necessary. If you cannot remember the answers to your Security Questions, contact a Coordination of Benefits Contractor (COBC) Electronic Data Interchange (EDI) Representative.

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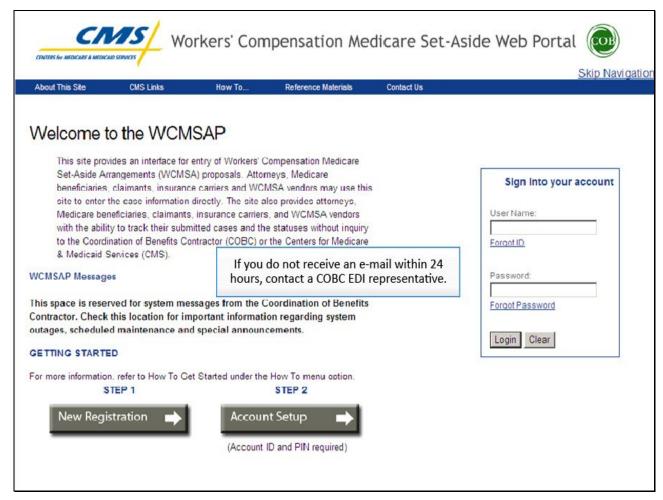
Slide notes

If the information entered is correct, the Thank You page displays.

This page confirms that you have successfully requested your Login ID.

Click the Workers' Compensation Medicare Set-Aside Welcome Page link to return to the Welcome page.

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Slide notes

You will then receive an e-mail containing your Login ID.

The Login ID will be sent to the e-mail address provided during registration.

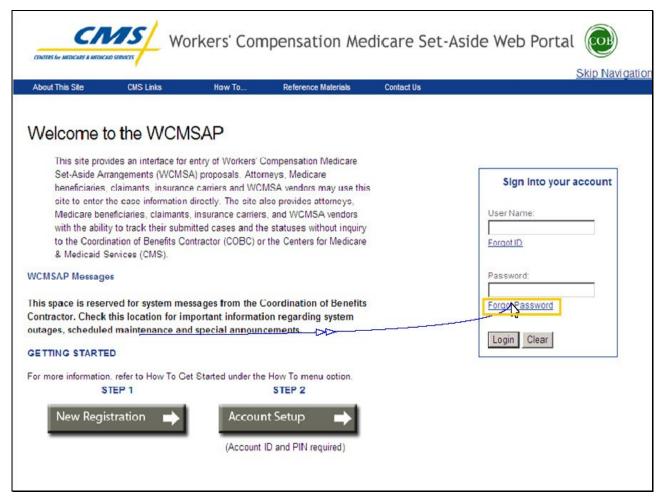
After receipt of the e-mail, return to the WCMSAP site and log in using your Login ID and password.

If you do not receive an e-mail within 24 hours, contact a COBC EDI representative.

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Sign into your account
User Name:
Forgot ID
Password:
Forgot Password
Login Clear

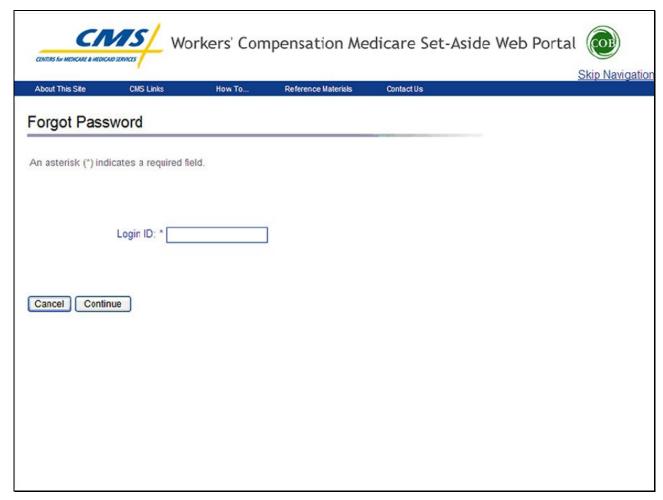
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Slide notes

If you have forgotten your password, click the Forgot Password link, in the Account Sign-in box.

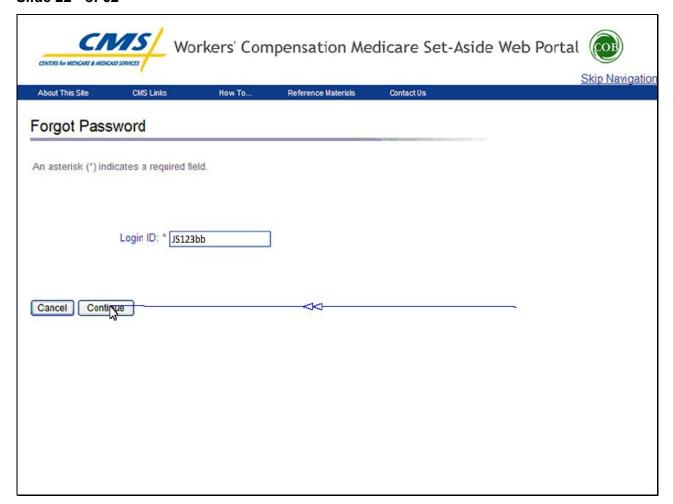
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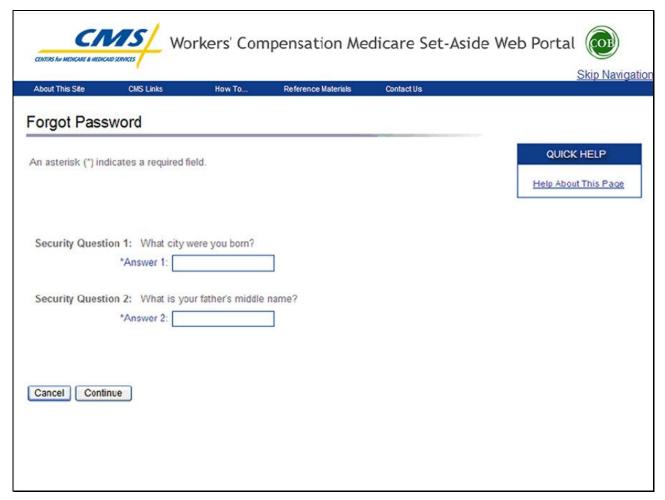
Slide notes

When the Forgot Password page displays, enter your Login ID and click Continue.

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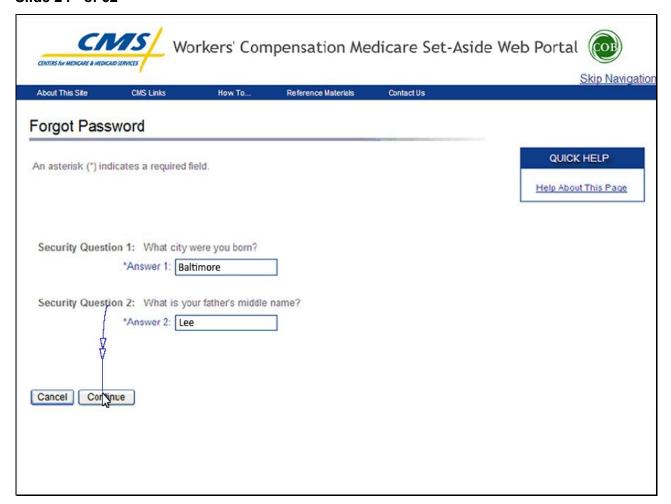


Slide notes

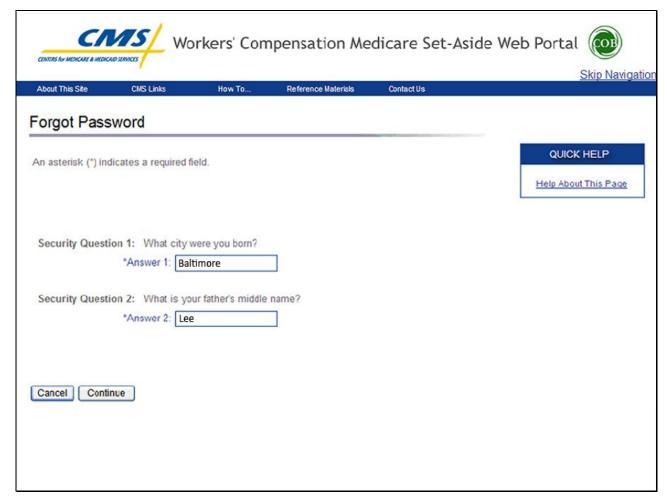
The page then re-displays with the two Security Questions you selected during the registration process.

Answer each of your pre-selected Security Questions, and click Continue to submit the Forgotten Password request.

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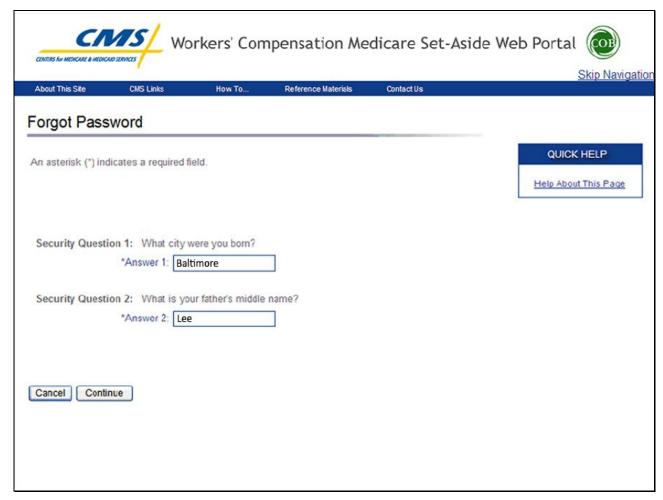


Slide notes

If you receive an error indicating that your answers are incorrect, check your answers and re-enter them, if necessary.

If you cannot remember the answers to your Security Questions, contact a COBC EDI Representative.

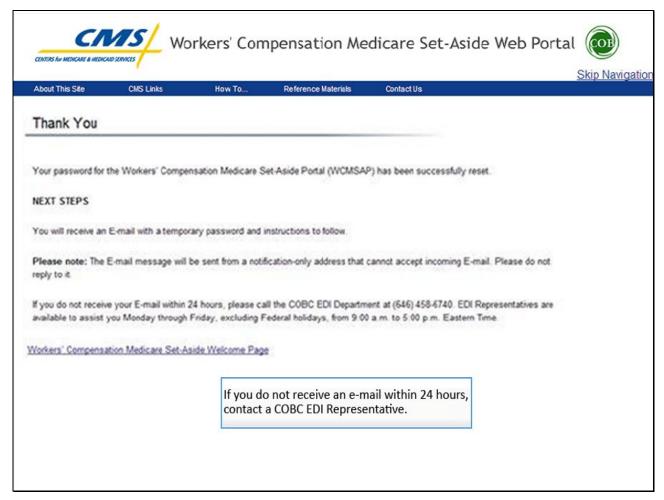
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Slide notes

If the information entered is correct, your new, temporary password will be sent via e-mail.

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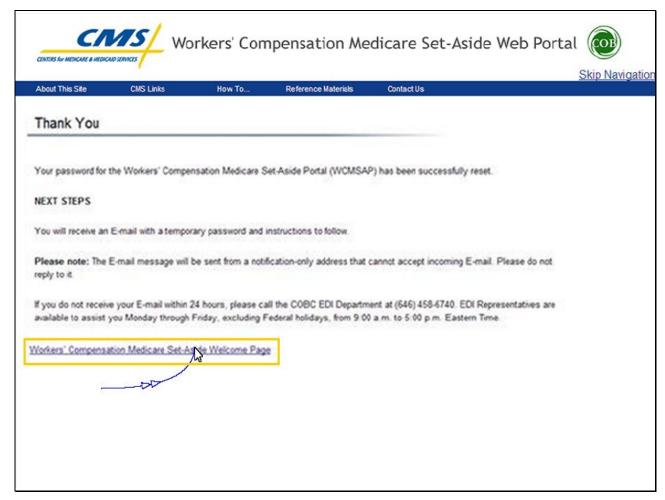
Slide notes

The Thank You page displays if your answers are correct indicating that the system has generated a temporary password and sent it to your registered e-mail address.

The e-mail will include instructions to reset your password.

If you do not receive an e-mail within 24 hours, contact a COBC EDI Representative.

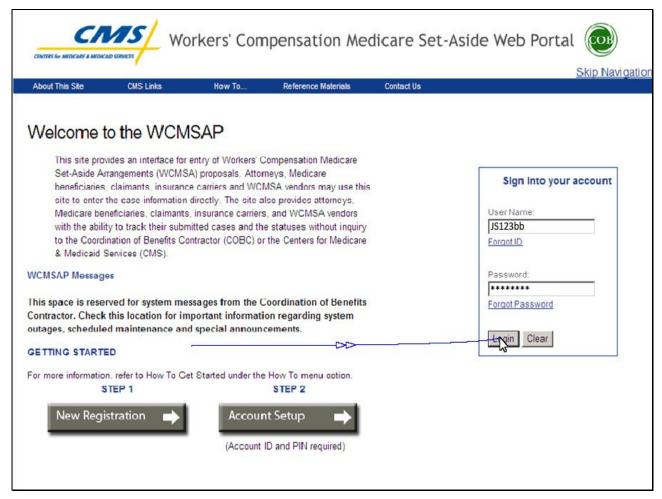
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Slide notes

Click the Workers' Compensation Medicare Set-Aside Welcome Page link to return to the Welcome page.

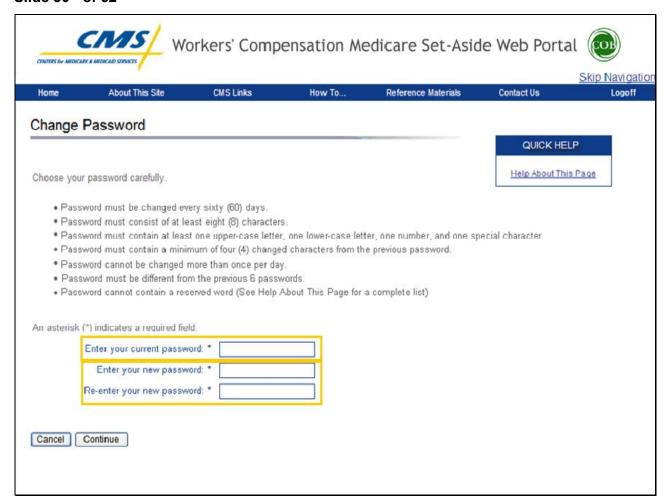
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Slide notes

You will be required to change your temporary password the next time you login to the WCMSAP.

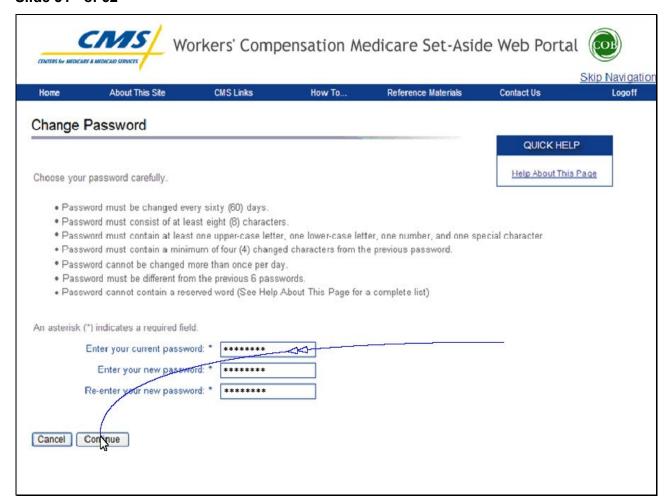
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Slide notes

When you login, enter your temporary password in the current password field and enter the new password twice.

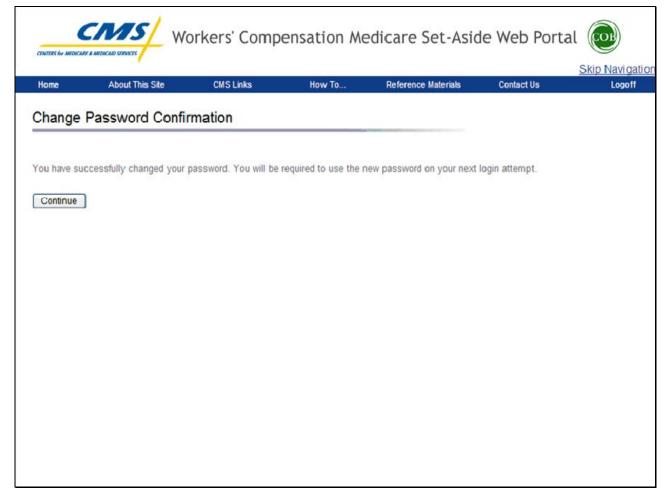
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Slide notes

Once the passwords have been entered, click Continue.

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Slide notes

The Change Password Confirmation page will display, confirming that the password has been modified.

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Slide notes

Use your new password the next time you log into the WCMSAP.

Please note: When you change your password in the WCMSAP, the password will be changed in all Section 111 Coordination of Benefits Secure Web site (COBSW) applications that you are authorized to use.

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Update Personal Information

Account Settings

Update Personal Information

Update Account Information

Designee Maintenance

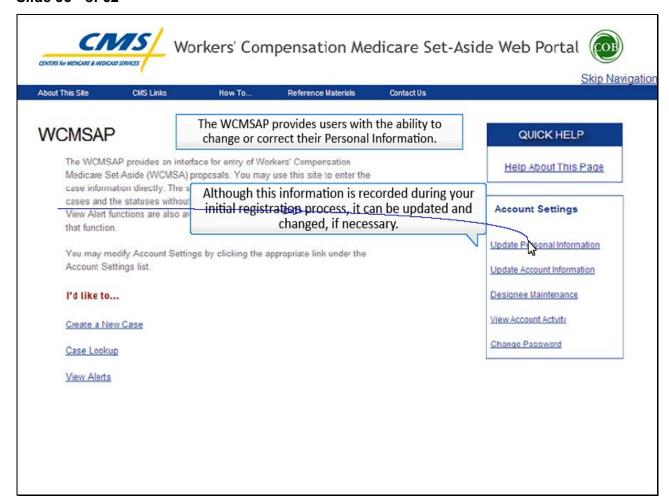
View Account Activity

Change Password

Slide notes

Click to add notes for the selected slide

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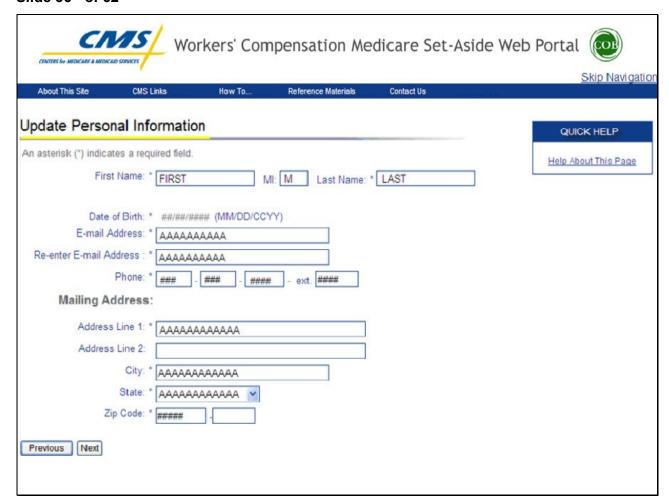
Slide notes

The WCMSAP provides users with the ability to change or correct their Personal Information.

Although this information is recorded during your initial registration process, it can be updated and changed, if necessary.

To do this, click the Update Personal Information link in the Account Settings box on the WCMSAP Home page.

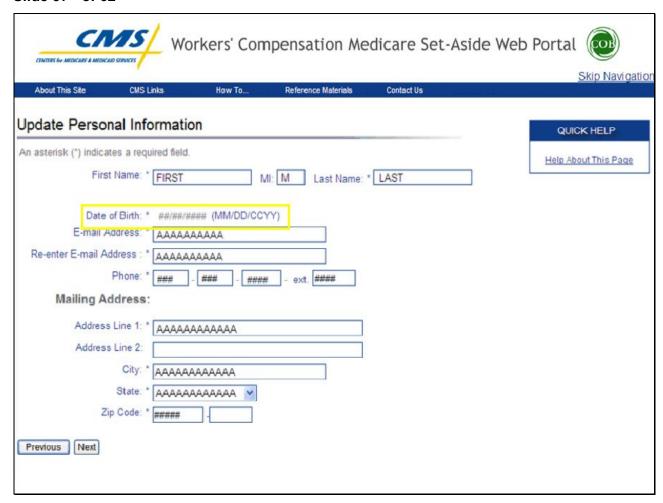
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Slide notes

The Update Personal Information page will display.

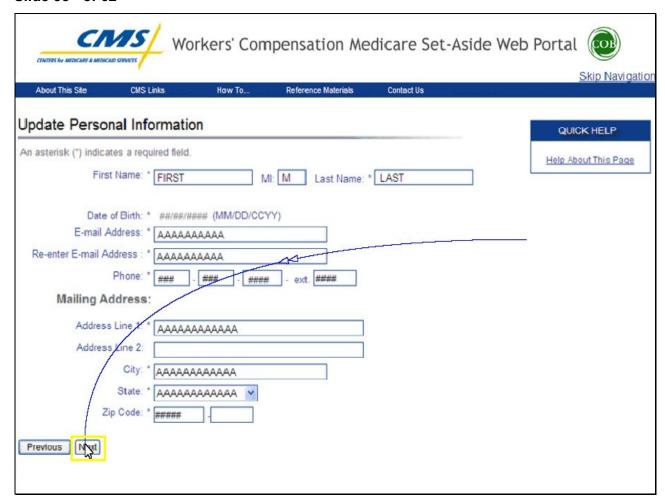
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Slide notes

Users can update any of their personal information except for Date of Birth.

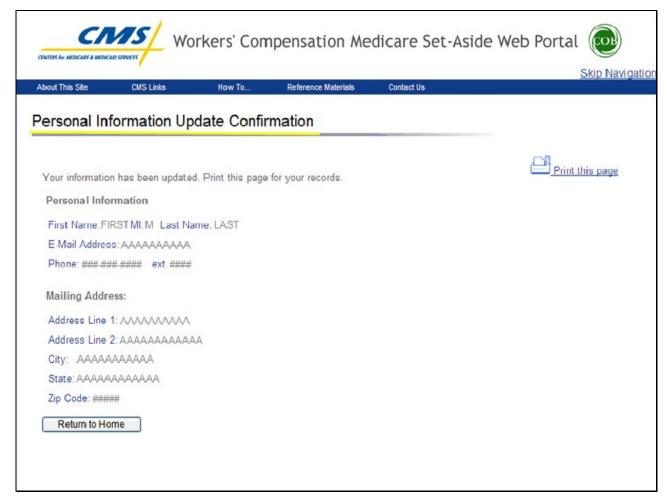
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Slide notes

After making any necessary changes, click Next to submit the updated information.

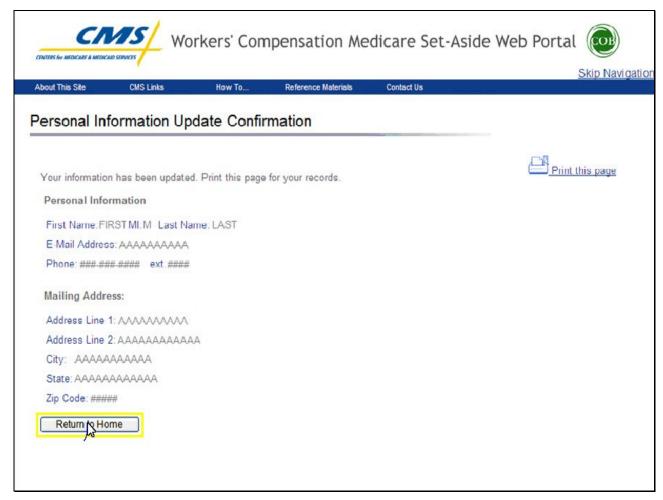
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Slide notes

The system will update your personal information and display the Personal Information Update Confirmation page shown here.

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Slide notes

Click the Return to Home button to return to the WCMSAP Home page.

The system then sends you an e-mail, indicating that your personal information has been changed.

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Update Personal Information

- · For changes other than changes to an e-mail address
 - System will generate e-mail to you after personal information has been updated
 - You should notify the COBC if they did not initiate the update

Slide notes

For all personal information changes, other than changes to the e-mail address, the system will generate an e-mail message to you after the personal information has been updated.

You will be instructed to notify the COBC if you did not initiate the update.

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Update Personal Information

- For e-mail address change
 - System will ensure new e-mail address is unique
 - Cannot be updated with the e-mail address of a revoked Login ID
 - If e-mail address is acceptable, system will send e-mail to user's old e-mail address
 - User is instructed to click link to proceed with changes
 - User should not click link and should contact the COBC if they did not initiate the e-mail address change
 - If user clicks link, e-mail will be sent to user's new e-mail address

Slide notes

When you update your e-mail address, the system will ensure that the new e-mail address is unique within the system.

It cannot be updated with the e-mail address of a revoked Login ID.

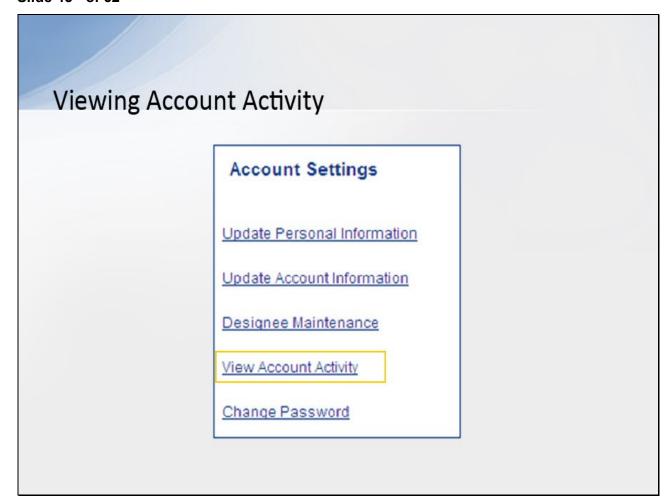
If the e-mail address is acceptable, the system will first send an e-mail to your old e-mail address stating that an e-mail address change has been requested.

You will be instructed to click on a link to proceed with the changes, but only if you initiated the change.

You will be instructed not to click the link and to notify the COBC if you did not initiate the e-mail address change.

If you click the link, an e-mail reflecting the change will then be sent to your new e-mail address.

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Viewing Account Activity

- · Review activity for Account ID, including:
 - Initial Registration
 - Account Setup (Account Manager Registration)
 - Add Designee
 - Delete Designee
 - Update of Account Information
 - Case Submitted
 - Document Replaced

Slide notes

All activity performed for an Account ID can be reviewed. Typical activity recorded includes: Initial Registration, Account Setup (Account Manager Registration), Add Designee, Delete Designee, Update of Account Information, Case Submitted, and Document Replaced.

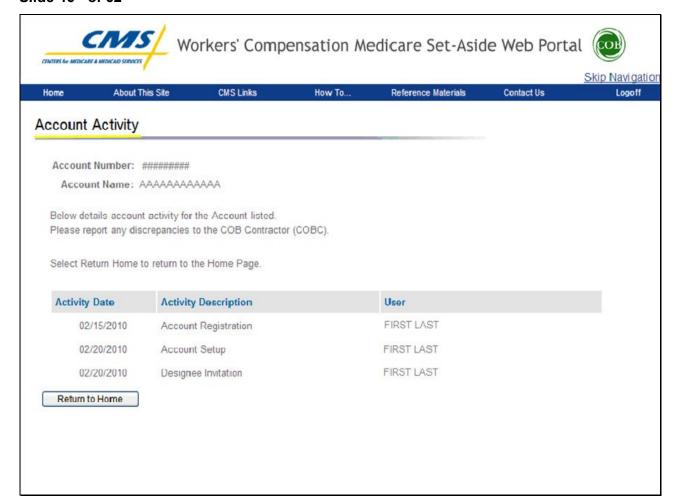
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Slide notes

Users can view the activity for the WCMSAP account by clicking the View Account Activity link in the Account Settings box on the WCMSAP Home page.

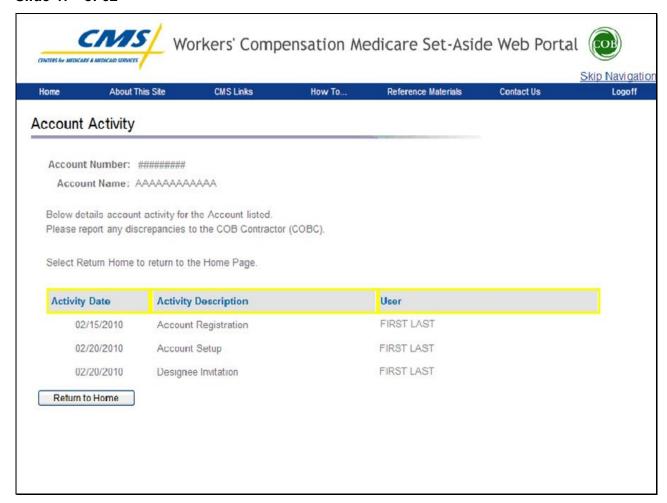
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Slide notes

The Account Activity page will display.

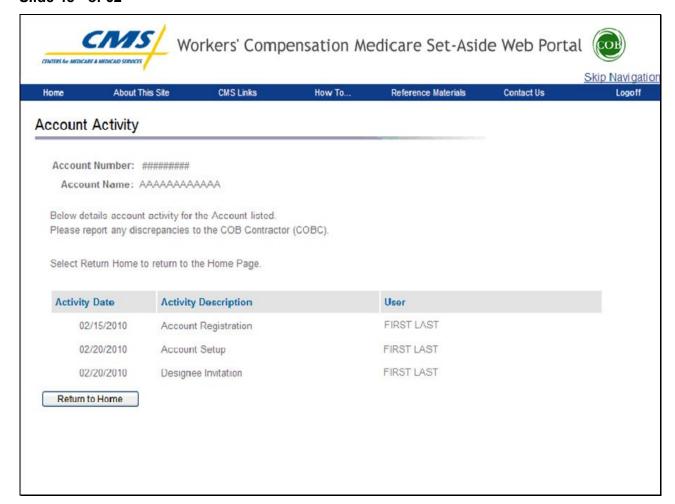
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Slide notes

The system provides an Account Activity history page that lists Activity Date, Activity Description and User.

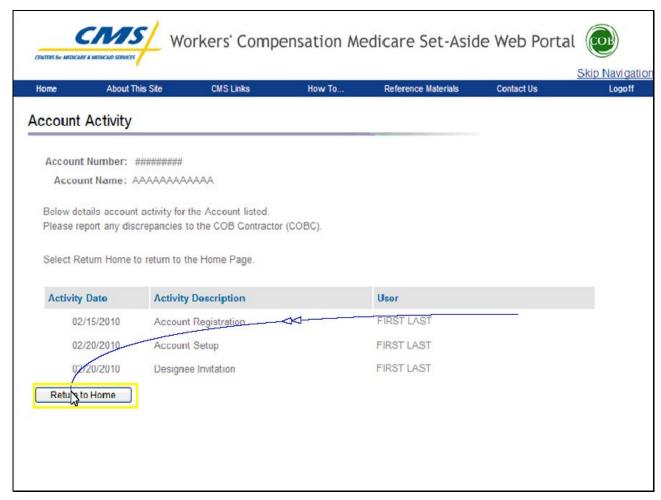
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Slide notes

Report any discrepancies to the COBC.

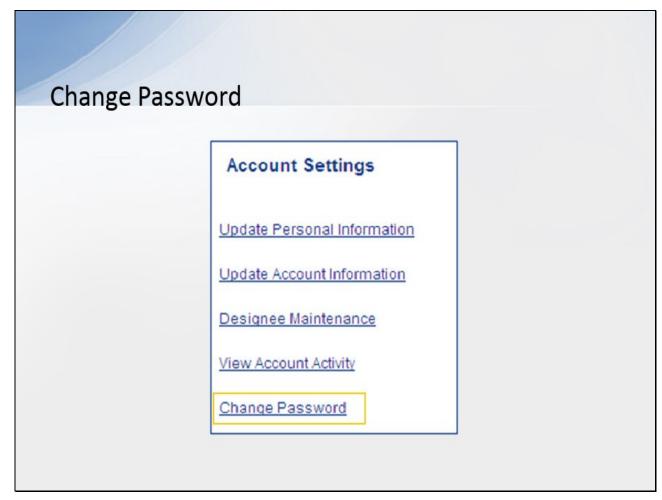
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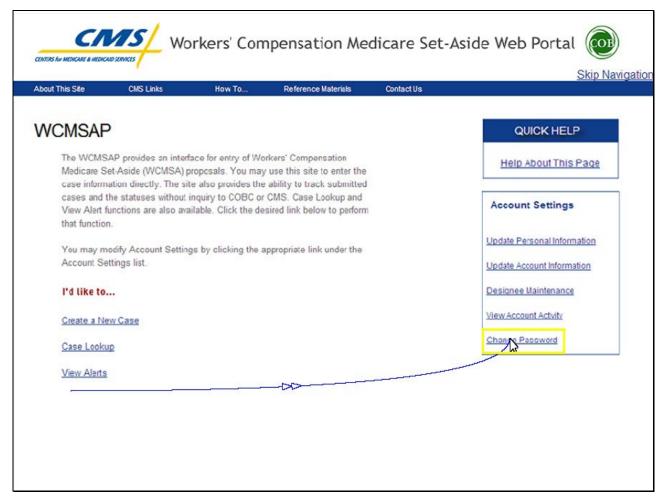
Slide notes

After you have reviewed the account activity, click the Return to Home button to return to the WCMSAP Home page.

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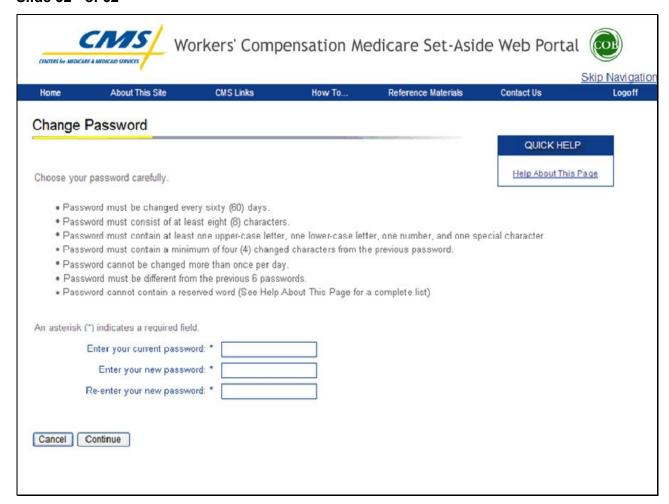


Slide notes

The WCMSAP also provides the ability to change your password.

In order to initiate this change, click the Change Password link in the Account Settings box on the right side of the page.

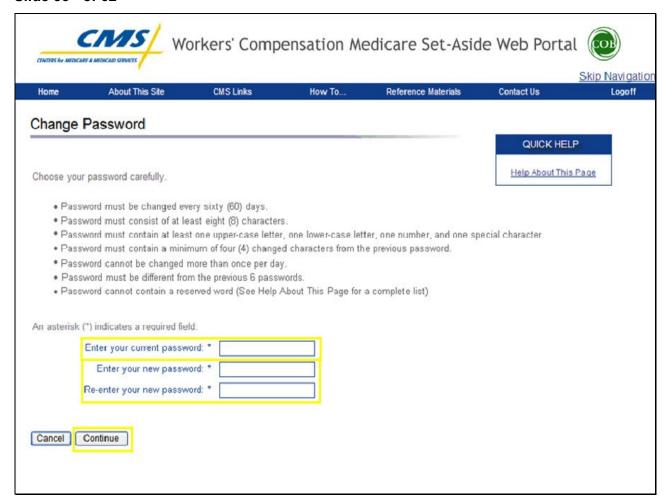
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Slide notes

The Change Password page will display.

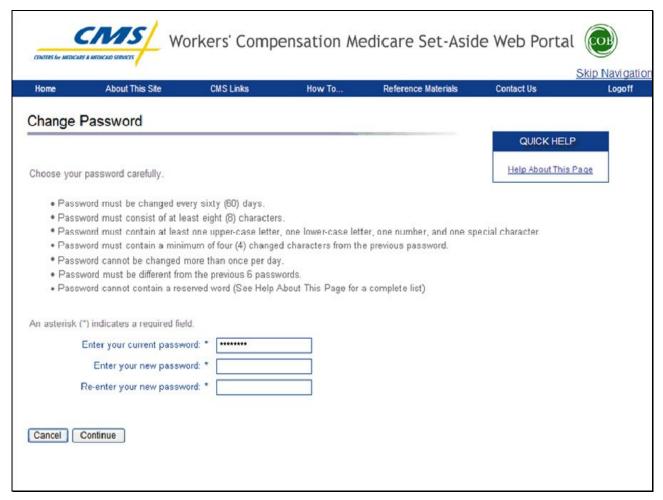
Slide 53 - of 62



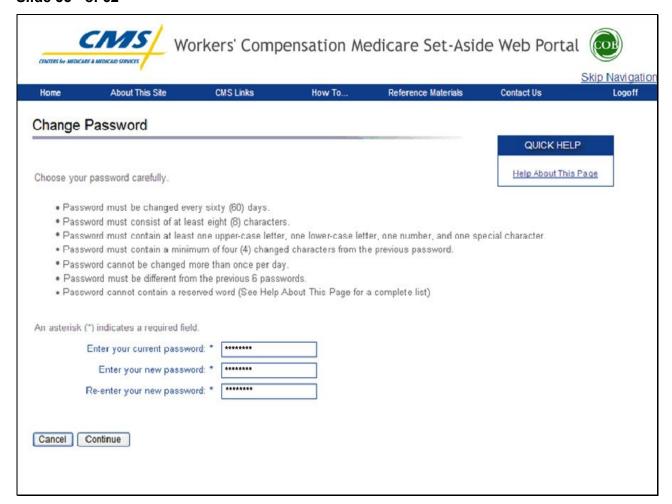
Slide notes

Enter your current password once and new password twice following the listed guidelines then click the Continue button.

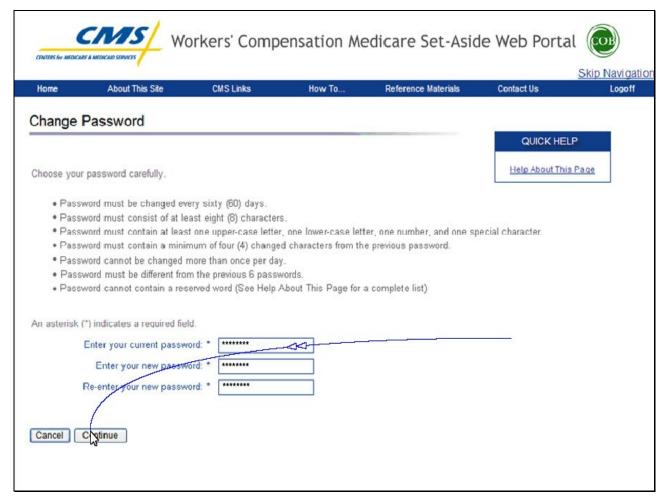
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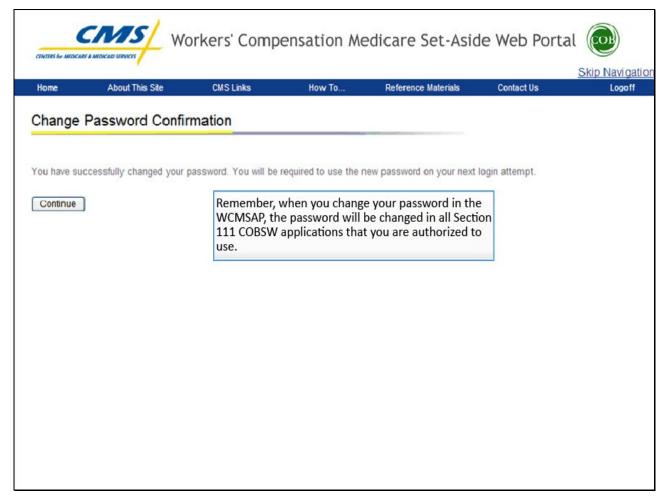
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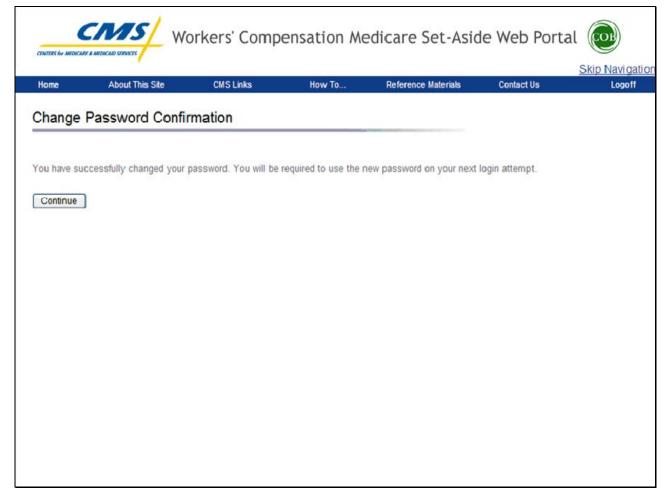
Slide notes

The system will display the Change Password Confirmation page indicating that the password has been reset.

You will be required to use your new password the next time you login.

Remember, when you change your password in the WCMSAP, the password will be changed in all Section 111 COBSW applications that you are authorized to use.

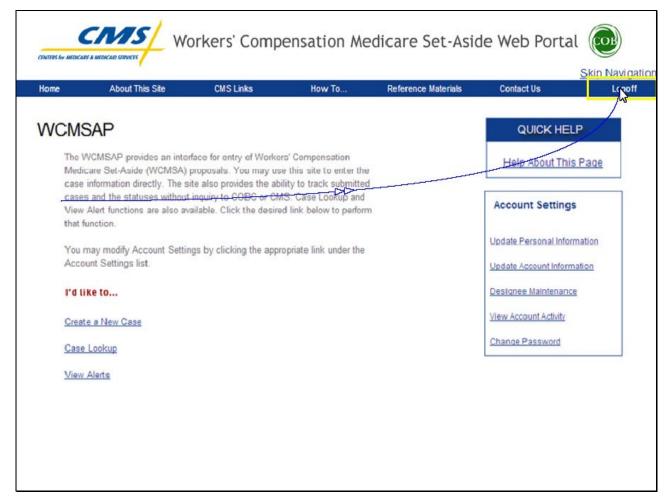
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Slide notes

Click Continue to return to the WCMSAP Home page.

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Slide notes

The WCMSAP system will allow you to exit the system and terminate your session at any time. Simply click the Logoff link at the top of the page.

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Workers' Compensation Medicare Set-Aside Web Portal



Login Warning



UNAUTHORIZED ACCESS TO THIS COMPUTER SYSTEM IS PROHIBITED BY LAW

This web site is maintained by the U.S. Government and is protected by federal law. Use of this computer system without authority or in excess of granted authority, such as access through use of another's Login ID and/or password, may be in violation of federal law, including the False Claims Act, the Computer Fraud and Abuse Act and other relevant provisions of federal civil and criminal law. Violators may be subject to administrative disciplinary action and civil and criminal penalties including civil monetary penalties.

For site security purposes we employ software programs to monitor and identify unauthorized access, unauthorized attempts to upload or change information, or attempts to otherwise cause damage. In the event of authorized law enforcement investigations, and pursuant to any required legal process, information from these sources may be used to help identify an individual and may be used for administrative, criminal or other adverse action.

Privacy Act Statement

The collection of this information is authorized by 42 U.S.C. 1395y(b)(5). The information collected will be used to identify and recover past mistaken Medicare primary payments and to prevent Medicare from making mistakes in the future for those Medicare Secondary Payer situations that continue to exist.

Attestation of Information

I have submitted all relevant information obtained and/or have knowledge of regarding this claimant, that was generated at any time on or after the Date of Incident (DOI) for the alleged accident/illness/injury/incident at issue, and has been included as part of this submission of the proposed amount for this WCMSA to the Centers for Medicare & Medicaid Services.

The information provided is complete, truthful, accurate, and meets all requirements set forth to use this process; and, I have read and understand all of the Centers for Medicare & Medicaid Services information at https://www.cms.gov/WorkersCompAgencyServices/

LOG OFF IMMEDIATELY if you do not agree to the conditions stated in this warning.

Accept

Decline

Slide notes

When you click the Logoff link, you will be returned to the Login Warning page.

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Workers' Compensation Medicare Set-Aside Web Portal



Login Warning



UNAUTHORIZED ACCESS TO THIS COMPUTER SYSTEM IS PROHIBITED BY LAW

This web site is maintained by the U.S. Government and is protected by federal law. Use of this computer system without authority or in excess of granted authority, such as access through use of another's Login ID and/or password, may be in violation of federal law, including the False Claims Act, the Computer Fraud and Abuse Act and other relevant provisions of federal civil and criminal law. Violators may be subject to administrative disciplinary action and civil and criminal penalties including civil monetary penalties.

For site security purposes we employ software programs to monitor and identify unauthorized access, unauthorized attempts to uplo ad or change information, or attempts to otherwise cause damage. In the event of authorized law enforcement investigations, and pursuant to any required legal process, information from these sources may be used to help identify an individual and may be used for administrative, criminal or other adverse action.

Privacy Act Statement

The collection of this information is authorized by 42 U.S.C. 1395y(b)(5). The information collected will be used to identify and recover past mistaken Medicare primary payments and to prevent Medicare from making mistakes in the future for those Medicare Secondary Payer situations that continue to exist.

Attestation of Information

I have submitted all relevant information obtained and/or have knowledge of regarding this claimant, that was generated at any time on or after the Date of Incident (DOI) for the alleged accident/illness/injury/incident at issue, and has been included as part of this submission of the proposed amount for this WCMSA to the Centers for Medicare & Medicaid Services.

The information provided is complete, truthful, accurate, and meets all requirements set forth to use this process; and, I have read and understand all of the Centers for Medicare & Medicaid Services information at http://www.cms.gov/WorkersCompAgencyServices/

LOG OFF IMMEDIATELY if you do not agree to the conditions stated in this warning.

I Accept

Decline

Slide notes

Once this page displays, you may close your browser.

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